

Fill in this information to identify your case:

Debtor Name Union Institute & University

United States Bankruptcy Court for the: Southern District of Ohio

Case number (if known): 25-10562

Check if this is an amended filing

Official Form 206Sum

Summary of Your Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B.....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from Schedule A/B.....

\$ 191,336.10

1c. **Total of all property:**

Copy line 92 from Schedule A/B.....

\$ 191,336.10

Part 2: Summarize Your Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$ 1,707,415.80

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$ 26,794,992.52

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 28,502,408.32